Update on the MSU Dwarfing Cherry Rootstocks

Amy lezzoni Dept. of Horticulture MSU iezzoni@msu.edu



CASS



CLINTON

CRAWFORD

LAKE

FRUIT SCHOOL, Feb. 12, 2019

Outline

History

- Performance with sweet cherry
- Performance with Montmorency
- > Availability

History



Tart cherry is a hybrid species with sweet cherry and ground cherry as its parents.

To start the MSU tart cherry breeding program, plant materials were collected in the center of diversity, Europe and Russia.

The MSU rootstocks were selected at Clarksville from this germplasm.





Selection Criteria

- Propagated vegetatively
- Tolerant to PDV and PNRSV



- > Dwarfs the scion
- Induces early scion flowering and fruiting
- Graft compatible

Outline

> History

Performance with sweet cherry

- Performance with Montmorency
- > Availability

MSU Cherry Rootstocks Were Tested with 'Bing' Scion in Prosser, WA

MSU rootstocks planted in 2009. Photos taken in 2011.

Five rootstocks were selected and temporarily named after Michigan counties.



A replicate trail was also planted at Clarksville with 'Hedelfingen' scion.

In Year 2, Four Precocious MSU Rootstocks Were Advanced

Gi6











CLINTON



In Year 3 (2013) the 5th Dwarfing Precocious MSU Cherry Rootstocks Were Selected







CRAWFORD

All 5 MSU cherry rootstocks result in trees that are either the size of Gi5 or smaller

Trunk cross-sectional area of 'Bing' trees grafted on 5 MSU rootstock and Gi5 and Gi6 controls planted in 2009 at WSU-Prosser.



¹Means that are significantly different for 2013 TCSA (P < 0.05) are denoted by different letters.

All 5 MSU cherry rootstocks have continued to induce abundant flowering



¹Means that are significantly different (P < 0.05) are denoted by different letters.

The yield efficiencies of all 5 MSU rootstocks are either equivalent to or higher than that with Gi5 and Gi6

Yield efficiencies (kg/cm²) measured in 2012 and 2013

Rootstock selection	2012 Yield efficiency (kg/cm ²)	2013 Yield efficiency (kg/cm²)
Gi5	0.066 ab	0.107 b
Gi6	0.037 b	0.091 b
CASS	0.059 ab	0.120 ab
CLARE	0.086 a	0.160 a
CLINTON	0.086 a	0.161 a
CRAWFORD	0.099 a	0.173 a
LAKE	0.106 a	0.118 ab



¹Pea-sized fruit were thinned by 50% in 2012. In 2013, fruit were thinned based on achieving standard crop loads for each selection.

²Means that are significantly different (P < 0.05) are denoted by different letters.

There were no significant differences in 'Bing' fruit size among any of the rootstocks.

Fruit weight and row size for 'Bing' in 2012 and 2013

Rootstock selection	2012 Fruit weight (g)	2013 Fruit weight (g)	2012 Mean row size	2013 Mean row size
Gi5	10.2 a ²	11.1 a	9.8 a	9.6 a
Gi6	9.6 a	10.4 a	9.9 a	9.8 a
CASS	10.3 a	10.7 a	9.7 a	9.8 a
CLARE	9.9 a	10.3 a	9.9 a	9.8 a
CLINTON	10.1 a	10.5 a	9.8 a	10.0 a
CRAWFORD	9.5 a	9.3 a	10.0 a	10.2 a
LAKE	9.0 a	9.6 a	10.1 a	10.0 a

¹Pea-sized fruit were thinned by 50% in 2012. In 2013, fruit were thinned based on achieving standard crop loads for each selection.

²Means that are significantly different (P < 0.05) are denoted by different letters.

Second Set of Sweet Cherry Trials With Bernardita Sallato - WSU

Compare the performance of the MSU cherry rootstocks to currently available rootstocks using intensive cherry production systems.

2015 plantings (The Dalles, OR; Mattawa & Wenatchee, WA) – CASS, CLARE, CLINTON and LAKE – 'Early Robin', 'Regina', 'Sweetheart'



The Dalles Mattawa East Wenatchee 2017 planting (The Dalles, OR; Mattawa & Wenatchee, WA) – CRAWFORD, CLINTON and 'Regina' on CASS

TCSA Summed Across the Three Scions

Trees on MSU rootstocks are significantly smaller than trees on the control rootstocks for the 2015 plantings.



Spring Crop Load Ratings for 'Early Robin'

The Dalles, 0=no crop, 7=perfect crop load

Rootstock selection	Crop Load Rating
Gi5	8.0 ab ¹
Gi6	8.3 ab
K6	5.3 d
CASS	7.2 bc
CLARE	7.3 bc
CLINTON	8.6 a
LAKE	6.5 c

¹Means that are significantly different (P < 0.05) are denoted by different letters.



The Dalles – 'R' (Steep leader), 'SH' (KGB)

With both cultivars, the highest tree yields were obtained with Gi5 & Gi6. However, projected per acre yields tended to level out based on different tree spacings¹.

Rootstock		Regina		Sweetheart				
selection	Tree yield (lb)	Tons per acre	Fruit weight (g)	Tree yield (lb)	Tons per acre	Fruit weight (g)		
Gi5	23.8 ab ²	7.4 a	10.9 a	51.2 a	15.9 a	8.9 ab		
Gi6	30.1 a	9.4 a	9.9 ab	45.2 ab	14.1 ab	9.0 ab		
K6/K5	22.2 ab	6.9 a	11.3 a	19.0 d	4.9 c	10.0 a		
CASS	23.6 ab	9.2 a	10.2 ab	27.8 cd	10.8 b	8.6 b		
CLARE	13.6 b	5.3 a	11.2 a	29.5 cd	11.5 b	9.7 ab		
CLINTON	22.7 ab	8.8 a	9.5 b	32.9 bc	12.8 b	8.7 b		
LAKE	15.0 b	5.9 a	11.3 a	34.2 bc	13.3 ab	9.4 ab		

¹519 trees/acre (6 ft × 14 ft) for K5; 622 trees/acre (5 ft × 14 ft) for K6, Gi5 and Gi6, and 778 trees/acre (4 ft × 14 ft) for Clare, Cass, Clinton and Lake.

²Means that are significantly different (P < 0.05) are denoted by different letters.

MSU rootstocks induce scion dwarfing & precocity; but, success will depend upon the implementation of cultural practices tailored to the cultivar & training system

Track the MSU rootstock performance in trials with PNW grower cooperators that are experimenting with a wider range of scions and orchard systems.

PNW trials planted in 2016 and 2017





'Coral' – Pasco, WA 'Benton' – Mattawa, WA Plantings encompass 7 scions & 4 training systems

Outline

> History

- Performance with sweet cherry
- Performance with Montmorency
- > Availability

Over-the-row Harvesting in 2016 'Montmorency'/Cass Planted in 2011 (Mich)





Clare Pruned in an Over-the-Row Plot (2015)



Comparison of Bloom Timing



'Montmorency'/Cass

'Montmorency'/Clinton

Evaluate production and fruit quality of Montmorency on MSU dwarfing rootstocks and OTR harvesting

Experimental Design:

- 2011 planting
- Spacing: 5 x 13 ft. (670 trees per acre)
- Rootstocks: Lake, Clare, Cass, Clinton, Mahaleb
- Harvested Over the Row



Evaluate production of Montmorency on MSU dwarfing rootstocks and OTR harvesting



7Th leaf yields on dwarfing rootstocks similar to Mahaleb (as high as 10 tons per acre)

MICHIGAN STATE

Extension

- 8th leaf Montmorency trees on MSU rootstocks are ~40% the size of Mont/Mahaleb trees.
- Despite their compact canopies, Montmorency trees on dwarf roots continued to yield similarly to Mahaleb, projected as ~5 tons per acre
- Consider different spacings?

On-farm, grower collaborator trials MICHIGAN STATE | Extension

Experimental Design:

- Montmorency trees planted in spring 2017
- 2 Sites: Manistee, Elk Rapids Tree spacing: 5 ft. x 12 ft.
- 4 blocks, 20 trees/rep
- Training systems
 Bush, Vertical axe
- Rootstocks
 - Clare, Clinton, Crawford, Cass, Lake
 - Gisela 5

Tree	Row 1	Row2	Row 3	Row 4	Row 5	Row 6	Row 7	Row 8	Row 9	Row 10
(no.)	Guard row	Re	p 1	Re	p 2	Re	р 3	Rep 4		Guard row
1	Mont/Mahalelb	Guard tree	Mont/Mahalelb							
2	Mont/Mahalelb	Guard tree	Mont/Mahalelb							
3	Mont/Mahalelb									Mont/Mahalelb
4	Mont/Mahalelb									Mont/Mahalelb
5	Mont/Mahalelb									Mont/Mahalelb
6	Mont/Mahalelb									Mont/Mahalelh
7	Mont/Mahalelb	TS 2	TS 1	TS 1	TS 2	TS 1	TS 2	TS 2	TS 1	Mont/Mahalelb
2	Mont/Mahalelb	152	131	101	152		132	132	131	Mont/Mahalelb
0	Mont/Mahalelb									Mont/Mahalelb
10	Mont/Mahalelb									Mont/Mahalelb
10	Mont/Mahalelb									Mont/Mahalelb
12	Mont/Mahalelb									Mont/Mahalelb
12	Nont/Mahalelb									Nont/Mahalelb
15	Nort/Mahalelb									Nont/Manaleib
14	Mont/Manalelb									Mont/Manalelb
15	Mont/Manalelb									Mont/Manalelb
16	Mont/Mahalelb									Mont/Mahalelb
17	Mont/Mahalelb	TS 2	15.1	TS 1	TS 1	TS 1	TS 2	TS 2	TS 1	Mont/Mahalelb
18	Mont/Mahalelb									Mont/Mahalelb
19	Mont/Mahalelb									Mont/Mahalelb
20	Mont/Mahalelb									Mont/Mahalelb
21	Mont/Mahalelb									Mont/Mahalelb
22	Mont/Mahalelb									Mont/Mahalelb
23	Mont/Mahalelb									Mont/Mahalelb
24	Mont/Mahalelb									Mont/Mahalelb
25	Mont/Mahalelb									Mont/Mahalelb
26	Mont/Mahalelb									Mont/Mahalelb
27	Mont/Mahalelb	TS 2	TS 1	TS 1	TS 2	TS 1	TS 1	TS 2	TS 1	Mont/Mahalelb
28	Mont/Mahalelb									Mont/Mahalelb
29	Mont/Mahalelb									Mont/Mahalelb
30	Mont/Mahalelb									Mont/Mahalelb
31	Mont/Mahalelb									Mont/Mahalelb
32	Mont/Mahalelb									Mont/Mahalelb
33	Mont/Mahalelb									Mont/Mahalelb
34	Mont/Mahalelb									Mont/Mahalelb
35	Mont/Mahalelb									Mont/Mahalelb
36	Mont/Mahalelb									Mont/Mahalelb
37	Mont/Mahalelb	TS 1	TS 1	TS 1	TS 2	TS 1	TS 2	TS 2	TS 1	Mont/Mahalelb
38	Mont/Mahalelb									Mont/Mahalelb
39	Mont/Mahalelb									Mont/Mahalelb
40	Mont/Mahalelb									Mont/Mahalelb
41	Mont/Mahalelb									Mont/Mahalelb
42	Mont/Mahalelb									Mont/Mahalelb
43	Mont/Mahalelb									Mont/Mahalelb
44	Mont/Mahalelb									Mont/Mahalelb
45	Mont/Mahalelb									Mont/Mahalelh
46	Mont/Mahalelb									Mont/Mahalelb
47	Mont/Mahalelb	TS 2	TS 1	TS 1	TS 2	TS 1	TS 2	TS 1	TS 1	Mont/Mahalelb
47	Mont/Mahalelb	132	101		102	101	132	101	131	Mont/Mahalelb
40	Mont/Mahalelb									Mont/Mahalelb
50	Mont/Mahalelb									Mont/Mahalelb
51	Mont/Mahalolb									Mont/Mahalalb
51	Mont/Mahalelb									Mont/Mahalelb
52	Mont/Mahalolb	Guard tree		Mont/Mahalalb						
55	Mont/Mahalalb	Guard tree	Mont/Mahalalb							
54	Guard row		ouard tree		ouard tree		ouard tree		Guaru tree	Guard row

On-farm, grower collaborator trials MICHIGAN STATE | Extension

- Very low mortality rates for all rootstocks (< 3%)
- Differences in trunk growth were relatively minor
- Trees under-sized from nursery



MSU Rootstock Plot – Bloom 2015



Trees planted in 2011

MSU Rootstock Plot

'Montmorency'/Cass Picture taken in 2014, tree planted in 2011



TCSA for MSU Rootstocks Planted at the NWMHRS



¹Means that are significantly different (P < 0.05) are denoted by different letters.

Yield per Acre for MSU Rootstocks planted at NWMHRC

Rootstocks	2013	2014	2015	2016	2017	2018	Total
LAKE	125 b	4573 a	9559 a	10,175 ab	22,262 a	43,914 a	90,512 a
CASS	156 b	4573 a	9501 a	11,036 a	19,903 a	28,024 bc	72,457 a
CLARE	161 b	5509 a	8446 ab	5695 bc	20,439 a	36,003 ab	75,708 a
CLINTON	464 a	6092 a	5479 bc	2308 c	16,301 a	9,070 d	38,799 b
Mahaleb	12 b	1200 b	4410 c	5166 c	13,388 a	21,775 c	45,952 b

¹Corresponds to 14×18 foot spacing

²Corresponds to 5×13 foot spacing

³Means that are significantly different (P < 0.05) are denoted by different letters

Fruit Quality Measurements for MSU Rootstocks planted at NWMHRC

		Pul	l force (g))2				SSC ³		
Rootstock	2014	2015	2016	2017	2018	2014	2015	2016	2017	2018
Mahaleb	328 b ¹	347 a	322 b	370 a	213 a	13.8 b	13 a	14.0 ab	12.5 a	12.6 a
LAKE	357 ab	354 a	398 ab	387 a	228 a	14.6 ab	14 a	14.4 ab	13.6 a	13.3 a
CASS	376 ab	396 a	409 ab	343 a	247 a	14.3 ab	14 a	14.8 ab	13.0 a	13.6 a
CLARE	445 a	330 a	418 ab	343 a	222 a	14.6 ab	15 a	13.7 b	13.7 a	13.7 a
CLINTON	318 b	376 a	502 a	400 a	248 a	15.2 a	15 a	15.1 a	13.3 a	13.9 a

¹Means that are significantly different (P < 0.05) are denoted by different letters

²Pull force was measured from 10 fruit per tree and averaged

³Soluble solids content was measured from the bulk juice of 20 fruit

Fruit Quality Measurements for MSU Rootstocks planted at NWMHRC

Rootstock	Fruit weight (g) ¹						Fruit firmness (g/mm) ²				
	2014	2015	2016	2017	2018		2014	2015	2016	2017	2018
Mahaleb	4.3 ab ³	4.0 b	5.2 ab	4.9 a	4.7 a		131 a	126 a	122 a	121 a	117 a
LAKE	4.5 a	4.9 ab	5.1 ab	5.0 a	4.9 a		125 b	123 a	122 a	119 a	118 a
CASS	4.3 ab	4.6 ab	5.3 ab	4.7 a	4.6 a		125 ab	126 a	120 a	122 a	120 a
CLARE	4.0 b	4.3 b	4.4 b	4.7 a	5.1 a		123 b	120 a	124 a	117 a	111 a
CLINTON	4.4 ab	5.3 a	5.7 a	4.5 a	4.6 a		123 b	125 a	122 a	252 a	123 a

¹Fruit weight was measured as the bulk weight of 20 fruit

²Fruit firmness was measured from 25 fruit per tree

³Means that are significantly different (P < 0.05) are denoted by different letters

Yield Efficiency MSU Rootstocks planted at NWMHRC



 $^1 \rm Yield$ efficiency (kg/cm2) for 2013 is as follows: CASS 0.006, CLARE 0.006, CLINTON 0.022, LAKE 0.003, and Mahaleb 0.001

²Means that are significantly different (P < 0.05) are denoted by different letter

Outline

> History

- Performance with sweet cherry
- Performance with Montmorency
- > Availability

A pipeline was put in place for virus certification & genetic verification

Virus certified and genetically verified plant materials (true-totype) of all 5 MSU rootstocks were provided to 9 collaborating liner and finish tree nurseries to test nursery performance.



No barriers to nursery performance have been identified



Liner performance -Good

Bud take and finished tree performance – Excellent (extra trees obtained due to the high bud take)

Commercialization

Collaborate with nurseries and the Clean Plant Center NW – Fruit Trees to ensure MSU cherry rootstocks are available as virus certified and genetically verified.

Outcomes:

- The MSU rootstocks were trademarked under the name Corette[™], patents were applied for, and the rootstocks are commercially available.
- The lezzoni lab provides DNA diagnostic support as needed at no cost to the collaborating nurseries to assure rootstock trueness-to-type at various stages of liner and finished tree production.

Licensed Nurseries

In the U.S. our current licensees are:

- Sierra Gold
- ProTree
- Gold Crown Nursery
- North American Plants
- Phytelligence



CLINTON

CRAWFORD



CLARE

Corette® Series Rootstock Availability

MSU released the Corette® series of dwarfing cherry rootstocks on a limited basis.

- Licensee's are limited to selling less than or equal to 2000 plants of each line per year, and no more than 1000 of those plants may be grafted to the same scion.
- This limitation applies while I complete field evaluation and the NC-140 trials are completed.
- MSU is willing to grant increases to these limits as justified by the circumstances.
- We are continuing to collect data from purchasers of the trees and from the licensed nurseries on rootstock and scion performance.

<u>Acknowledgements</u>

- Todd Einhorn, Lynn Long, Tom Auvil, Bernardita Sallato, Audrey Sebolt, Nikki Rothwell, Karen Powers and the NWMHRC crew
- Ron Perry
- Washington Tree Fruit Research Commission, Oregon Sweet Cherry Commission, Michigan Cherry Committee